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Timothy W. Fitzgerald SPOKANE COUNTY CLERK

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON IN AND FOR THE COUNTY OF SPOKANE

LINDA HEINEN

Plaintiff,

VS.

KOHL'S DEPARTMENT STORES, INC. and HOLLY "RENEE" HENSON,

Defendants.

Case No.

18200746-6

COMPLAINT & DEMAND FOR JURY TRIAL

The Plaintiff, LINDA HEINEN, by and through MATTHEW Z. CROTTY, of CROTTY & SON LAW FIRM, PLLC, and MICHAEL B. LOVE, of MICHAEL LOVE LAW, PLLC, complains of Defendants and alleges as follows:

I. PARTIES, JURISDICTION, & VENUE

- 1. Linda Heinen was employed by the above-captioned Defendants during the timeframe relevant to this lawsuit and worked in Spokane County, Washington, on behalf of Defendants.
- 2. Defendant Kohl's Department Stores, Inc. is based in Wisconsin, incorporated in Delaware, conducted business in Spokane County, Washington, at all times relevant to this lawsuit, COMPLAINT & DEMAND FOR JURY TRIAL 1

and utilizes a registered agent who is located at 505 West Riverside Ave, Ste. 505, Spokane, Washington 99201.

- 3. Defendant Holly "Renee" Henson is a resident of the State of Washington, was a resident of the State of Washington during the timeframe relevant to this lawsuit, is an employee of Kohl's, and supervised Ms. Heinen during the timeframe relevant to this lawsuit.
 - 4. The Spokane County Superior Court has jurisdiction over this case.
- 5. Venue is proper in Spokane County because, *inter alia*, Defendants conduct business in Spokane County and the acts and omissions giving rise to Ms. Heinen's complaint took place in Spokane County, Washington.

II. FACTS

- 6. Ms. Heinen incorporates the above facts as if pled verbatim herein.
- 7. On or about February 1, 2009 Kohl's hired Ms. Heinen as its District Manager for District 102, which was later called District 60. Up until that point Ms. Heinen had worked for Target for over 19 years.
- 8. At all times relevant to this lawsuit Ms. Heinen's direct supervisor was Regional Manager Renee Henson. Ms. Henson, in turn, reported to Territory Manager Peter Riley. Upon information and belief, Ms. Henson is approximately twenty years younger than Ms. Heinen.
- 9. From February 1, 2009 until January 4, 2018 Ms. Heinen's work performance at Kohl's was exemplary. At the start of her tenure with Kohl's Ms. Heinen supervised eight stores. At the end of her employment that number had grown to 13. Ms. Heinen worked approximately 60-80 hours/week on Kohl's behalf. Ms. Heinen made approximately 120 flights per year on Kohl's behalf.
- 10. Ms. Heinen's district was consistently ranked among the top performing districts in COMPLAINT & DEMAND FOR JURY TRIAL 2

the company.

- 11. In 2013 Ms. Heinen's District was ranked 16 out of 91 Districts in the United States.
- 12. In 2014 Ms. Heinen's District was ranked 22 out of 80 Districts in the United States.
- 13. In 2015 Ms. Heinen's District was ranked 20 out of 80 Districts in the United States.
- 14. In 2016 Ms. Heinen's District was ranked approximately 43 out of 80 Districts in the United States. In 2016 Ms. Heinen received a \$30,000 "equity award" - a "long term incentive award...intended to retain key leaders." The change in Ms. Heinen's district's ranking was based on her medically caused seven week absence from work which is described below.
- 15. In the August 2016 timeframe Ms. Heinen requested workplace medical leave in order to address depression and stress Ms. Heinen was experiencing in addressing a condition affecting her husband's health and wellbeing. Ms. Heinen made this request to Ms. Henson.
- 16. A manager's request for workplace leave is informally referred to, within Kohl's, as "careericide."
- 17. Initially Kohl's, via its agent Sedgewick Claims Administration, denied Ms. Heinen all of the benefits associated with her long-term leave request. Ms. Heinen protested Defendants' denial of all the benefits associated with the short-term leave.
- 18. Following Ms. Heinen's protest, which required Ms. Heinen to obtain support from her physician and counselor, Kohl's ultimately allowed Ms. Heinen to take seven weeks of paid leave. Ms. Henson was aware of the fact that Ms. Heinen objected to the company's initial denial of the workplace leave benefits
- 19. Ms. Heinen returned from her workplace leave in late 2016. And, upon her return to work, the "temperature" between Ms. Heinen and Ms. Henson's relationship began to change.

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- 20. During Ms. Heinen's absence Ms. Henson assumed Ms. Heinen's job responsibilities.
- 21. Given the fact that Ms. Henson now had to assume Ms. Heinen's job responsibilities along with her own, District 60's performance (temporarily see below) suffered, which, in turn, reflected poorly on Ms. Henson's Region's performance.
- 22. On or about April 11, 2017, Ms. Henson and Ms. Heinen traveled to Southern Idaho as part of a work-related trip. During that trip, while driving on Eagle Road near Boise, Idaho, Ms. Henson asked Ms. Heinen "when are you going to retire?" Ms. Henson stated that the "retirement" question came up during a recent "talent builder meeting."
- 23. Ms. Heinen responded that she "did not know" when she was going to retire and further stated that she could not imagine "completely" retiring.
- 24. One of the 13 stores that Ms. Heinen managed was located in Northern Idaho. That store's manager (hereinafter "Mr. B.") had a disability stemming from a brain injury that resulted in headaches and short term memory loss. The injury arose following Mr. B's involvement in a head on car crash.
- 25. Mr. B assumed his role as the North Idaho store's manager in October 2016. The store that Ms. B assumed control over had, before Mr. B's arrival, experienced some management issues - issues that took Mr. B considerable time to address. Significantly, the management issues that Mr. B was tasked with addressing exacerbated Mr. B's headaches and memory loss. Upon information and belief, Mr. B received medical attention regarding his disabilities.
- 26. On or about April 30, 2017, Ms. Henson first questioned Ms. Heinen about Mr. B's disabilities and his store's performance. Ms. Henson asked Ms. Heinen "what are you going to do COMPLAINT & DEMAND FOR JURY TRIAL 4

about Mr. B?" Ms. Heinen told Ms. Henson that she (Heinen) had been assisting Mr. B with his disability in developing calendaring, checklist, and routines that would improve Mr. B's performance. Ms. Heinen also told Ms. Henson that Mr. B's assistant store manager, Mr. F, (who had no known disabilities) was a factor that was affecting Mr. B's store's performance. As part of this conversation, Ms. Heinen made clear to Ms. Henson that Mr. B's disability could not be a factor in assessing Mr. B's performance. Ms. Heinen made this statement given her good faith reasonable belief that Ms. Henson wanted to target Mr. B on account of his disability. Ms. Heinen further made that statement in reliance on page 3 of the "Kohl's Ethical Standards and Responsibilities" manual which provides, in relevant part, that "individuals who report an ethical or legal concern in good faith will never be subject to retaliation." Here Ms. Heinen reasonably believed that she had an ethical obligation to inform Ms. Henson that Mr. B's disability was a factor in his performance and that his disability should not be held against him.

- 27. From early 2017 through December 2017, approximately two times a month, Ms. Henson would re-visit Mr. B's store's performance with Ms. Heinen, say words to the effect of "what are you going to do about" Mr. B, to which Ms. Heinen would respond about her efforts to accommodate Mr. B's disabilities. At times Ms. Heinen would ask Ms. Henson as to what she (Henson) would do vis-à-vis Mr. B to which Ms. Henson would reply "I'll let you make that decision."
- 28. On or about November 3 2017 Ms. Heinen told Ms. Henson that she (Heinen) had planned to terminate Mr. F's employment and that she would not be terminating Mr. B's employment.
- 29. As of November 2017 Ms. Heinen's District was ranked 23 out of 80 Districts in the COMPLAINT & DEMAND FOR JURY TRIAL 5

United States.

- 30. During the late 2017 time frame Ms. Heinen's sales performance ranked her in the top 7, out of 80 districts, for year-to-date comparable sales (comp sales) nationwide. Her performance reviews reflect solid workplace performance.
- 31. On or about December 13, 2017 Renée Henson, Kohl's Regional Manager called Ms. Heinen and informed her that Peter Riley, Kohl's Territory Manager, wanted to visit Ms. Heinen's Spokane, Washington-area stores the following day.
- 32. One of the stores visited was that of Mr. B's. After that visit Mr. Riley expressed displeasure regarding Mr. B's store's performance. Mr. Riley did not make his critique known to Mr. B, instead he made his displeasure known to Ms. Heinen and Ms. Henson. Mr. Riley accused Mr. B of lying.
- 33. Ms. Heinen vehemently disagreed with Mr. Riley's assessment of Mr. B. Ms. Heinen stated that Mr. B's performance was attributable to his disability and that Mr. B's disability should not be held against him in judging his performance.
- 34. On December 15, 2017, after the above-referenced conversation, Ms. Henson called Ms. Heinen. Ms. Henson began the conversation by saying that she was "worried" about Ms. Heinen. To that query Ms. Heinen asked Ms. Henson "what is going on? Please be transparent if there is something you want to tell me?" In response to that query Ms. Henson did not state, imply, or otherwise indicate that Ms. Heinen's job was in jeopardy. In fact during the following week's conference call Ms. Henson praised Ms. Heinen's workplace performance.
- 35. Indeed, as of December 2017 Ms. Heinen's District ranked *highest* out of the four District's Ms. Henson managed, in "sales comps" and "total score card" ranking. As of December COMPLAINT & DEMAND FOR JURY TRIAL 6

2017 Ms. Heinen ranked number 7, out of 80, in the company for year-to-date "comp sales."

- 36. Approximately two weeks earlier Ms. Heinen had received a "2017 Black Friday" performance certificate that recognized her 6.6% "sales comp" and 6.6% "credit over goal". The certificate was signed by Mr. Riley.
- 37. On January 5, 2018 Ms. Henson terminated Ms. Heinen's employment. The stated reason for the decision was Ms. Heinen's alleged "poor leadership."
 - 38. At the time of her termination Ms. Heinen was 61 years old.
 - 39. The person that Kohl's chose to replace Ms. Heinen with was Jenni Appleyard.
 - 40. Ms. Appleyard is younger than 40 years of age.
- 41. Upon information and belief, Ms. Appleyard does not have Ms. Heinen's training, experience, and workplace accomplishments.
- 42. During the January 5, 2018 meeting Ms. Henson presented Ms. Heinen with a "Confidential Separation Agreement and General Release." The Agreement offered Ms. Heinen certain compensation in exchange for, among other things, Ms. Heinen waiving any and all claims she may have against Kohl's for violating the Age Discrimination in Employment Act (ADEA) or its state law equivalent.
- 43. Kohl's "poor leadership" justification for terminating Ms. Heinen's employment is a pretext.
- 44. Among other things, Ms. Henson had previously given Ms. Heinen a performance certificate which provided, in relevant part:

YOU HAVE BUILT A TEAM FILLED WITH PRIDE AND MOTIVATION! YOU CONSISTENTLY PROVIDE THE LEVELS OF SUPPORT, COMMUNICATION AND GUIDANCE THAT ALLOWS THE TEAM TO WIN AND HAVE FUN

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DOING IT! WITH YOUR LEADERSHIP, THERE IS NOTHING THAT THE "D" CAN'T ACCOMPLISH! YOU ARE APPRECIATED!

- 45. Ms. Heinen's 2016 performance review, written by Ms. Henson, provides "you are a leader that values action, communication and a focus on achievement." Ms. Henson also writes: "you have built a team that can achieve anything!"
- 46. In the 2016 timeframe Kohl's paid Ms. Heinen \$30,000 as part of a leadership retention incentive.
- 47. Kohls has a practice of informing employees who are experiencing workplace performance problems of those problems and doing so before the employee is fired so as to give the employee time to correct his or her performance problems.
- 48. At no point prior to January 5, 2018, did Ms. Henson tell Ms. Heinen that her (Heinen's) job was in jeopardy.
- 49. At no point prior to January 5, 2018, did anyone from Kohl's tell Ms. Heinen that her job was in jeopardy.
- 50. At no point in the year prior to January 5, 2018, did Ms. Henson receive any written complaint from any Kohl's employee regarding Ms. Heinen's workplace performance.

III. CAUSES OF ACTION

51. Ms. Heinen incorporates the above paragraphs as if pled verbatim herein.

(Count One – Violation of the Washington Law Against Discrimination RCW 49.60.180 & RCW 49.44.090)

52. In order to prove her age discrimination claim Ms. Heinen must prove that: (1) she was older than 40 years of age and performing her work satisfactorily (2) was discharged (3) was replaced by a person younger than 40 years of age (or substantially younger than her even if over 40 COMPLAINT & DEMAND FOR JURY TRIAL - 8

years of age), and (4) her age was a substantial (as opposed to the *only*) factor in the Defendants' decision to terminate her employment.

- 53. Ms. Heinen is 61 years old and was that age at the time of her firing.
- 54. Ms. Heinen performed her work satisfactorily during the entirety of her employment with the Defendants.
 - 55. Ms. Heinen was replaced by an employee who was in her 30s.
- 56. Ms. Heinen's age was a substantial factor in Defendants' decision to terminate Ms. Heinen's employment (and their explanations to the contrary are a pretext) given, *inter alia*, (a) Ms. Henson asking as to when Ms. Heinen would retire, (b) Defendants replacing Ms. Heinen with a younger employee who was substantially less qualified than Ms. Heinen, (c) Defendants' inconsistent explanation for her termination, i.e. telling Ms. Heinen that she was being replaced because of concerns regarding her leadership but giving her positive performance reviews (and compensation) regarding her leadership, (d) Defendants offering to pay Ms. Heinen money in exchange for her not suing it for age discrimination, and (e) Defendants not following its practice/policy of giving Ms. Heinen notice of her (alleged) performance problems before terminating her employment.
- 57. Defendants' discrimination has caused Ms. Heinen damages in an amount to be proven at trial.

(Count Two - Violation of Washington Law Against Discrimination - Retaliation)

58. The WLAD's anti-retaliation provision provides, in part:

It is an unfair practice for any employer, employment agency, labor union, or other person to discharge, expel, or otherwise discriminate against any person because he or she has opposed any practices forbidden by this chapter, or because he or she has

filed a charge, testified, or assisted in any proceeding under this chapter. RCW 49.60.210.

- 59. Practices protected under the WLAD's anti-retaliation provision include, without limitation, opposing management's desire to discriminate against Mr. B on account of Mr. B's disability.
- 60. Ms. Heinen opposed Ms. Henson's and Kohl's targeting of Mr. B on account of Mr. B's disability which, in turn, was a substantial factor in Defendants' decision to terminate her employment. Defendants' alleged non-retaliatory reasons are pretextual given its deviation from its practice of informing its employees of performance deficiencies before firing them, replacement of Ms. Heinen with a lesser qualified employees, and its inconsistent justifications for its alleged reason (leadership problems) for terminating Ms. Heinen's employment.
 - 61. Defendants' actions caused Ms. Heinen damages in an amount to be proven at trial.

(Count Three - Wrongful Discharge Based Upon Breach of a Promise)

- 62. Washington law clearly protects employees from wrongful discharge based upon a breach of a promise contained in an employee's handbook regardless of whether the employee's employment is at-will. *See Bulman v. Safeway*, 144 Wn.2d 335 (2001).
- 63. In this instance page 3 of the "Kohl's Ethical Standards and Responsibilities" manual provides, in relevant part, that "individuals who report an ethical or legal concern in good faith will never be subject to retaliation." This statement is an enforceable promise.
- 64. Ms. Heinen justifiably relied upon this promise in Kohl's manual when she informed Ms. Henson that Mr. B's disability was a factor in his performance and that his disability should not be held against him.

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- 65. Ms. Heinen was aware of the enforceable promise contained in Kohl's "Kohl's Ethical Standards and Responsibilities" at the time she informed Ms. Henson that Mr. B's disability was a factor in his performance and that his disability should not be held against him.
- 66. Kohl's breached this promise of specific treatment when it terminated Ms. Heinen's employment.
- 67. Defendant breached its promise to Ms. Heinen by terminating her employment in retaliation for the above-referenced report.
 - 68. Defendants' actions caused Ms. Heinen damages in an amount to be proven at trial.

(Count Four - Aiding and Abetting violation of WLAD - Renee Henson)

- 69. The WLAD makes it illegal for any person to "aid, abet, encourage, or incite the commission of any unfair practice, or to attempt to obstruct or prevent any other person from complying with the" WLAD's requirements. RCW 49.60.220.
- 70. Ms. Henson aided and abetted in Kohl's discriminatory and retaliatory treatment of Ms. Heinen by aiding Kohl's in its effort to terminate Ms. Heinen's employment on account of her age and/or the above-described protected activity. Ms. Henson also attempted to prevent Ms. Heinen from assisting Mr. B with his disabilities.
- 71. Ms. Henson's acts and omissions have caused Ms. Heinen damages in an amount to be proven at trial.

(Count Five - Washington Family Medical Leave Act (WFMLA))

72. Ms. Heinen worked in excess of 1,250 hours for Kohl's in the year prior to January 5, 2018. Additionally, Ms. Heinen worked in excess of 1,250 hours for Kohl's in the year prior to her requesting the above-referenced sick leave in the August 2016 timeframe.

- 73. Kohl's employs in excess of 50 employees within a 75 mile radius of 505 West Riverside Ave, Ste. 505, Spokane, Washington 99201, and employed that amount of individuals within a 75 mile radius of 505 West Riverside Ave, Ste. 505, Spokane, Washington 99201, during calendar years 2016 and 2017.
- 74. The taking of medical leave under the WFMLA cannot be used as a "negative factor" as it relates to an employer deciding to, among other things, terminate an employee's employment.
- 75. Kohl's and Ms. Henson used Ms. Heinen's taking of medical leave as a factor in deciding to terminate her employment with the company.
 - 76. Kohl's actions caused Ms. Heinen damages in an amount to be proven at trial.

IV. PRAYER FOR RELIEF

Ms. Heinen respectfully seeks:

- A. All damages allowed under the law including front pay, back pay, pre-judgment interest, adverse tax consequences, liquidated damages, and general damages.
 - B. Attorneys' fees, costs, and litigation expenses as allowed under RCW 49.48.030, 49.60.030(2), and RCW 49.78.330(3).
 - C. A declaration that Defendants violated the WLAD, the common law relating to wrongful discharge, and WFMLA.
- D. All other relief that is just and equitable. COMPLAINT & DEMAND FOR JURY TRIAL 12

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